BT Adviser Exchange Service Request

BT Customer Relations ✆ 132 135 (8:30am–5:30pm Mon–Fri, Sydney time)

Use this form to request access to BT Adviser Exchange for BT Retail Investment products.

*Complete this form using **black pen** – print in clear **CAPITAL LETTERS***

1. ADVISER DETAILS

Please note: *If you do not have a BT Adviser number please contact BT Customer Relations on 132 135 for details on how to obtain one.*

BT Adviser number

A

Title

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Given name(s)

Surname

Dealer group

I/We would like to access the BT Adviser Exchange Client Information service, which includes, but is not limited to:

Internet Service

☑ BT Adviser Exchange Online Client Information Service

2. DECLARATION AND SIGNATURE

I agree to the Conditions of Use of this Service Request form and would like logins to the BT Adviser Exchange Online Client InformationService setup for the staff in section 3.

Signature of **Adviser**

Date (dd/mm/yy) / /

Signatory's name *(please print)*

Adviser stamp (please use black ink only)

01-04-004-02

3. BT ADVISER EXCHANGE USERS

Please setup the following people to have access to the BT Adviser Exchange Online Client Information Service. **(Note: Each person listed below will be allocated their own Adviser Code and PIN for use on the internet site.)**

A

Title

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Given name(s)

Surname

Position

Email address

B

Title

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Given name(s)

Surname

Position

Email address

C

Title

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Given name(s)

Surname

Position

Email address

You can submit this form by:

mail BT Financial Group
GPO Box 2675, Sydney NSW 2001